



Digital Health Monthly Webinar

Redefining ALS Clinical Endpoints: Unlocking the Potential of Digital Health Technologies

October 14, 2025

NEXT MONTH Digital Health Monthly topic:

ADDs 2025 Reflections: Key Learnings from Basel and a Preview of the 2026 Annual Meeting

Agenda

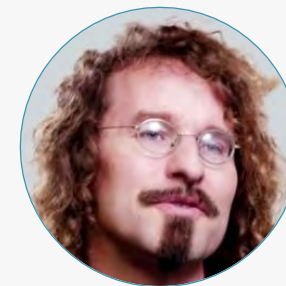
- Introductions
- North Star ALS: *Why DHTs matter to ALS patients/caregivers*
- Ametris: *ADDS 2025 ALS workshop findings*
- Modality.AI: *Self-Guided ALS Assessments*
- ZEPHYRx: *Remote respiratory monitoring*
- Panel Discussion
- Q&A



Dr. Nadia Sethi
Founder, Patient Advocate
North Star ALS



Adam LaPrad, PhD
Head of Product and
Scientific Affairs
ZEPHYRx



David Suendermann-Oeft
Chief Executive Officer
Modality.AI



Collin Hovinga
PharmD, M.S., FCCP, Vice President of
Rare and Orphan Diseases
Critical Path Institute



Rakesh Pilkar, PhD
Lead of DHT Solutions,
Neuroscience
Ametris (formerly ActiGraph)

 Ask your questions in the chat

Why Digital Health Technologies Matter to People Living with ALS & Caregivers

Nadia Sethi, DDS

North Star ALS



The Challenges of ALS



- ALS has strong unmet needs
- Trial failures may occur because measures are not objective, sensitive, and continuous
- Families face high disease burden including exhausting and expensive travel for care and research
- Measures should reflect the flow of our daily lives, not a snapshot at a clinic visit

Why Digital Health Tech Matters to ALS Families

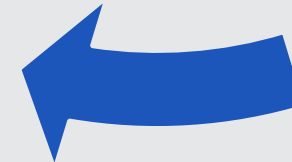


Familiar, accessible technologies can **make research more inclusive**

Continuous, objective, and sensitive measures **from home**

Reduced travel and financial burden and fatigue

Empower people living with ALS to **contribute meaningful data**



2025 Actigraphy Survey: 76 U.S. Adults Living with ALS



- **97%** felt actigraphy would be valuable for tracking progression
- **100%** were willing to wear a device and **80%** would wear 2+ devices
- **76%** would wear devices all day
- Top concern: Comfort (48%); **35% had no concerns at all**
- **64%** felt it would reduce travel burden
- **Over 90%** believed actigraphy could track walking/gait and hand and arm movements
- **85%** felt it could track sleep

What This Means for the ALS Community



- People living with ALS are ready for digital measures
- Digital measures could reduce burden, increase access to care and research, and improve data quality
- Collaboration between patients, researchers, and regulators is essential
- DHTs may capture data that are more reflective of our daily lives



ADDs 2025 ALS Workshop

Findings & key takeaways



ALS drug development

The current need

- There is an urgent need for more sensitive, patient-centric and objective measures of disease progression and treatment effect.
 - Sensitive measures in early-stage trials can provide early evidence of treatment effect, encouraging investment for further development.
-
- **The ActiGraph Digital Data Summit (ADDs) 2025 ALS workshop** brought together experts from academia, industry, regulatory agencies, and patient advocacy groups.
 - **Objective** - To explore how digital health technologies (DHTs), specifically actigraphy-based measures can help accelerate ALS drug development and approval.

ADDS 2025 ALS Workshop

Recap



Participants

pwALS, caregivers, academic researchers, clinicians, biostatisticians, industry scientists, DHT developers, clinical operations leads, regulatory experts, and representatives from patient advocacy groups



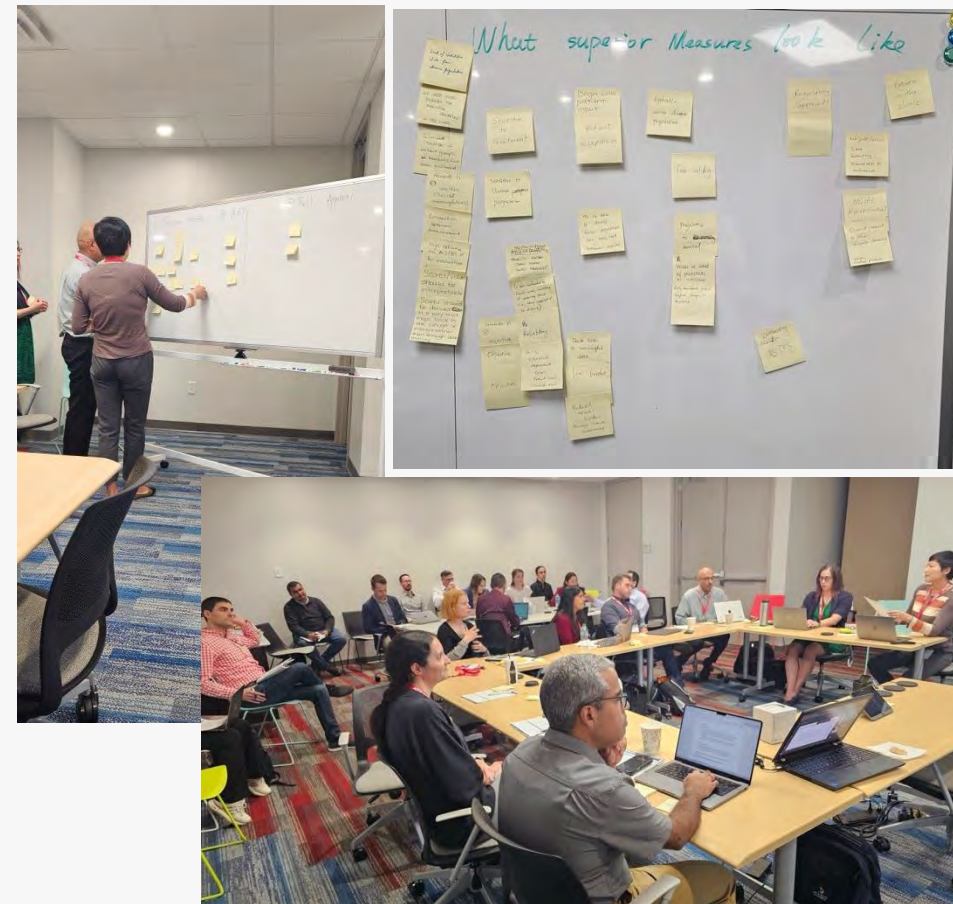
Agenda

- Current Measurement Tools and Clinical Trial Use Cases,
- Novel Digital Tools and Industry Adoption
- Evidence Generation and Regulatory Readiness.



Activities

Presentations, white-board activities, round-table discussions



ADDS 2025 ALS Workshop

Key takeaways

CURRENT MEASUREMENT TOOLS AND THE WISHLIST

ALSFRS-R

Subjective, non-continuous
Total score does not have clinical relevance or
meaningfulness
Doesn't capture early disease progression
Version inconsistencies
Aggregated total score reduces the sensitivity
High burden - high patient number
requirements, longer trials, high attrition rate

What we want

Objective
Reliable Sensitive Low burden High SNR
Clinically/regulatorily valid
Patient-centric Multi-domain
Prognostic No ceiling/flooring

Unclear clinical meaningfulness
ALSFRS-R is the **current** "ground
truth"
Proliferation of new measures

Digital Measures

ADDS 2025 ALS Workshop

Key takeaways

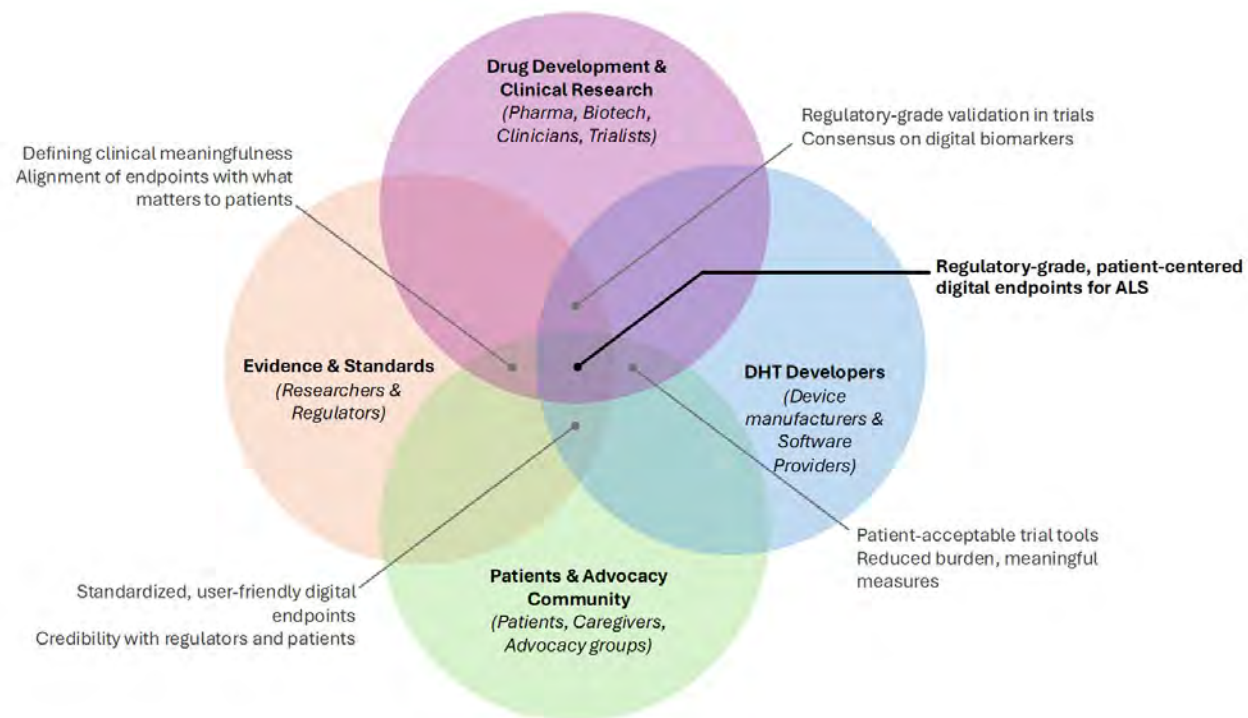
Evidence generation requirements for sponsor buy-ins and regulatory acceptance

Evidence Needed	Sponsors' buy-in	Regulatory acceptance as surrogate biomarkers or intermediate clinical endpoint (Accelerated approval)	Regulatory acceptance as a primary or secondary endpoint (Full approval)	Priority
Improved sensitivity over the ALSFRS-R	X		X	High
Strong measurement properties (low variability, high reliability)	X	X	X	High
Correlations with clinical scales (construct validity)	X	X	X	High
Ability to detect treatment effect	X	X	X	High
Precedence of success in other studies	X			Moderate
Prioritizing a measure or two over many	X			Moderate
Encouragement from regulatory bodies	X			Moderate
Explicitly defined measure			X	Moderate
Prognostic value		X		Low

ADDs 2025 ALS Workshop

Key takeaways

PROPOSED STAKEHOLDER CONTRIBUTIONS ACROSS DIGITAL BIOMARKER DEVELOPMENT LANDSCAPE





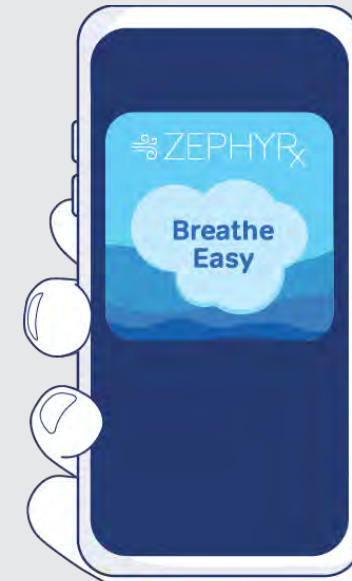
Refining ALS Endpoints with Remote Respiratory Monitoring

Adam LaPrad, PhD

Head of Product & Scientific Affairs, ZEPHYRx

Agenda

1. About ZEPHYRx
2. Challenges in ALS Trials
3. Our Decentralized Solutions
4. Case Studies
5. Looking Forward



About ZEPHYRx

Today

Industry-leading cloud platform for respiratory care



Founded with a focus
on Specialized
Respiratory Solutions

2019

2020

COVID-19: Partnered with
Cystic Fibrosis Foundation
to monitor every CF patient
in the country

>30

countries
served

>1.4M

pulmonary
function tests

>1k

trial sites
supported

650

hospital
MSAs

Challenge: Lung Function is an Important but Burdensome Endpoint in ALS Clinical Trials

Why spirometry matters:

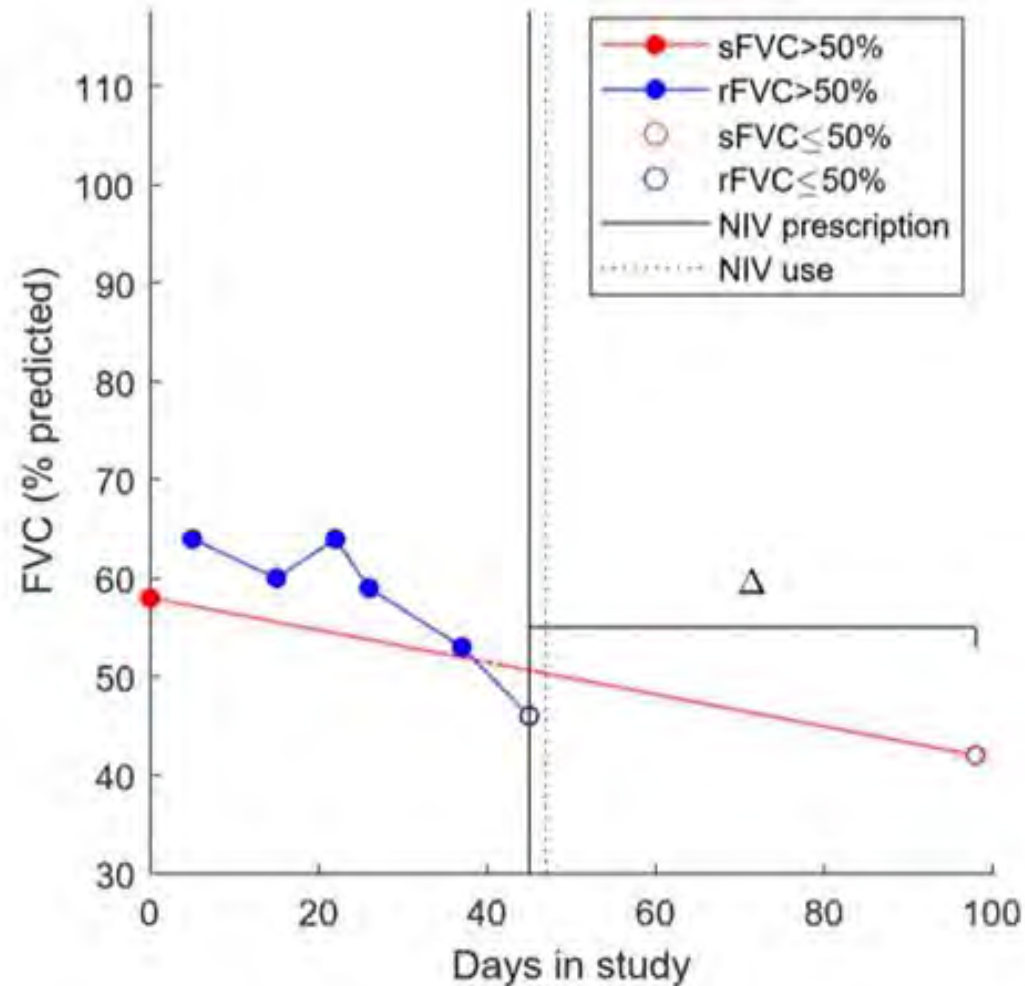
- Measures how much air a person can exhale – a direct window into respiratory muscle strength
- Links ALSFRS-R changes to measurable respiratory function changes
- Quantitative, FDA-recognized physiologic endpoint

27% of ALS clinical trial patients withdraw from clinical trials due to travel difficulties and caregiver burden

[Kiernan et al., Nature Reviews Neurology, 2021](#)



Challenge: Changes in Lung Function may be Missed between In-Clinic Visits



Weekly remote spirometry (rFVC) resulted in a ~2-month advance notice of NIV need*, compared to quarterly site visits (sFVC)

*NIV need defined as a drop in FVC below 50% predicted

Our Decentralized Respiratory Solutions

 **Kiosk™**



 **Home™**



ON-SITE

- Spirometry
- Disease-specific additional endpoints
- eCOA

- Spirometry
- Disease-specific additional endpoints
- ePRO

AT-HOME

Automated data delivery - no manual data entry.

ZEPHYRx Home: Patient Experience

**FDA-Cleared
Spirometer**



**Breathe Easy
Mobile App**



Patient Onboarding:

1. Unbox spirometer
2. Scan QR code to download ZEPHYRx Breathe Easy app
3. Connect spirometer to app via Bluetooth
4. Follow on-screen instructions

**> 50,000 delivered to
patients' homes**

ZEPHYRx Home: Remote Respiratory Visits

Workflow:

1. In-app video call initiated by a registered respiratory therapist (RT) specialized in ALS
2. RT coaches patients through spirometry maneuvers
3. RT ensures quality control via real-time data streaming

Digital Endpoints:

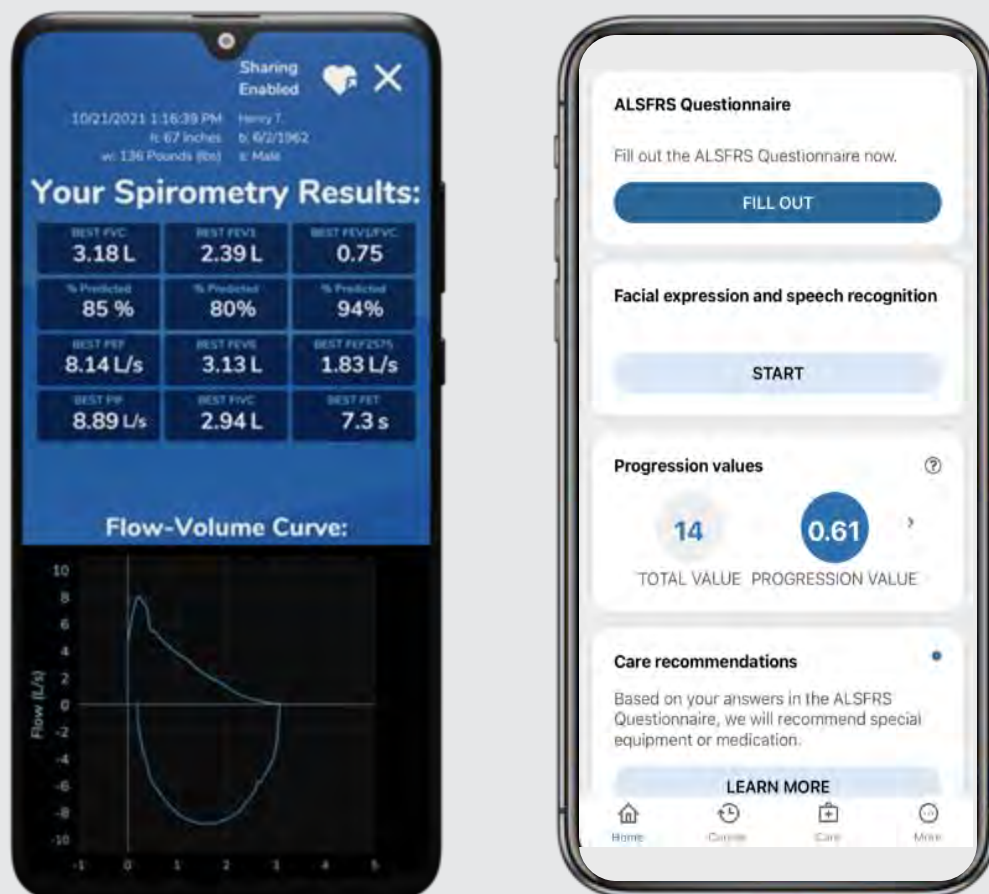
- Forced spirometry (e.g., FVC, FEV1)
- Slow spirometry (e.g., SVC)
Seated and Supine

86%
compliance

**300+ patient global
ALS decentralized
trial**



ZEPHYRx Home: Self-Reported Endpoints



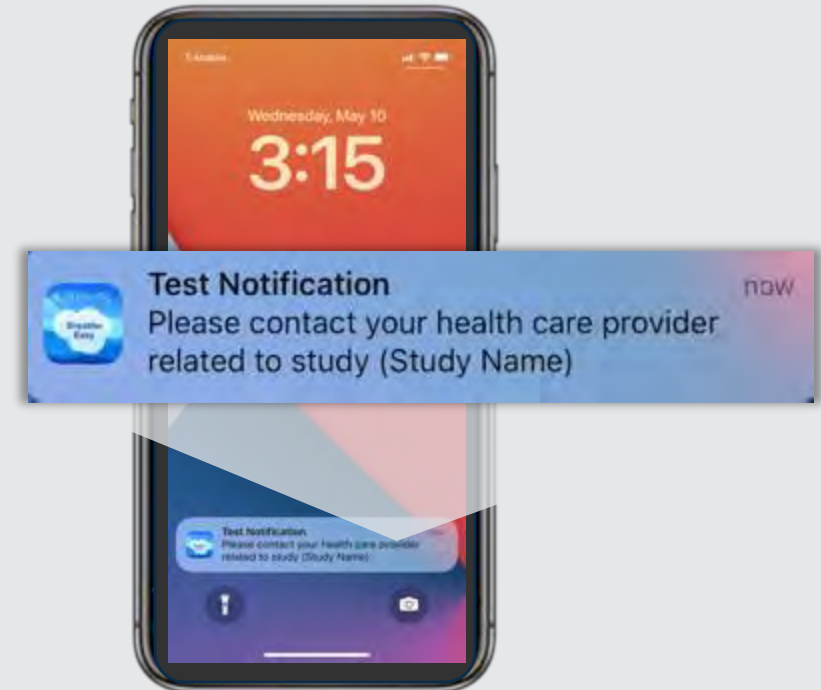
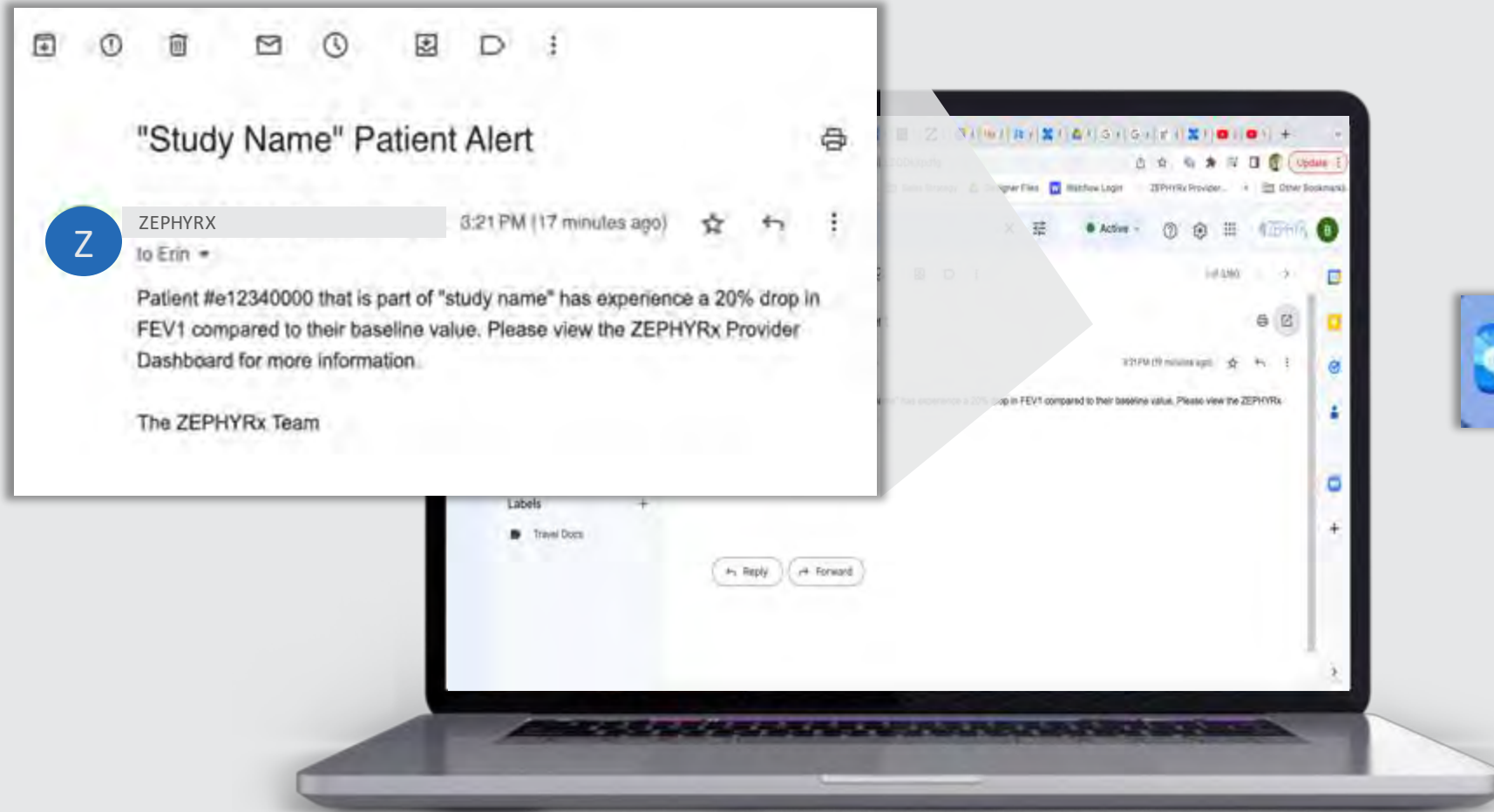
Digital Endpoints:

- Spirometry
- Daily Symptom Diary
- ALSFRS-R

89% Compliance

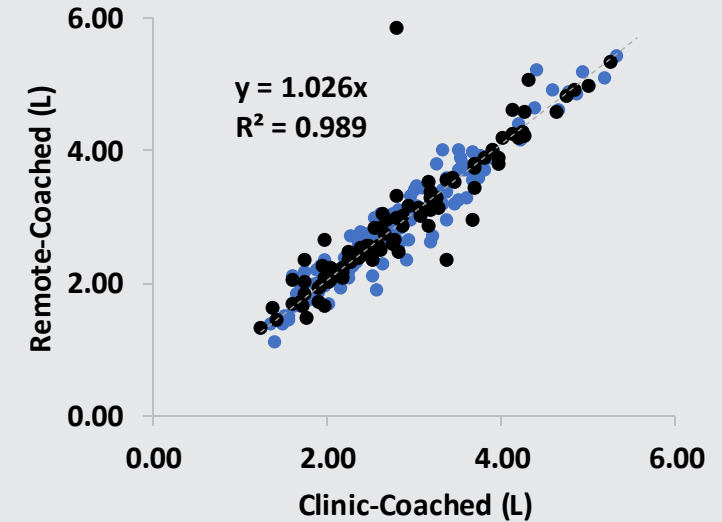
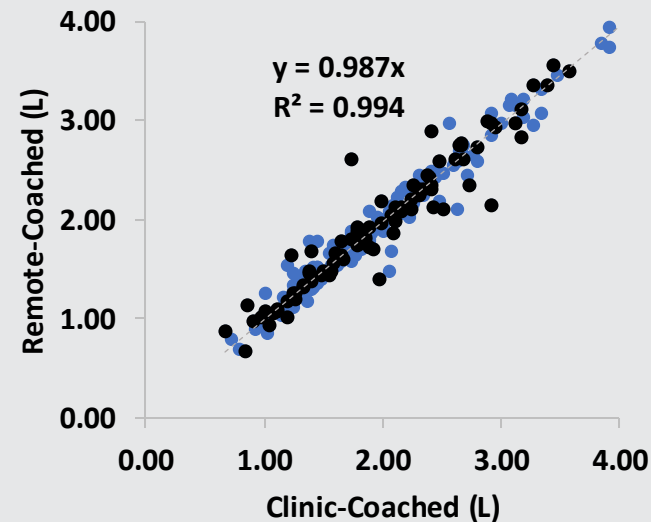
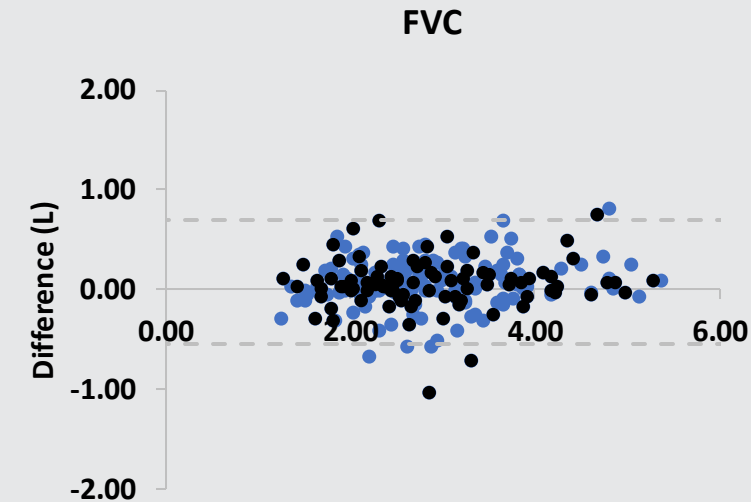
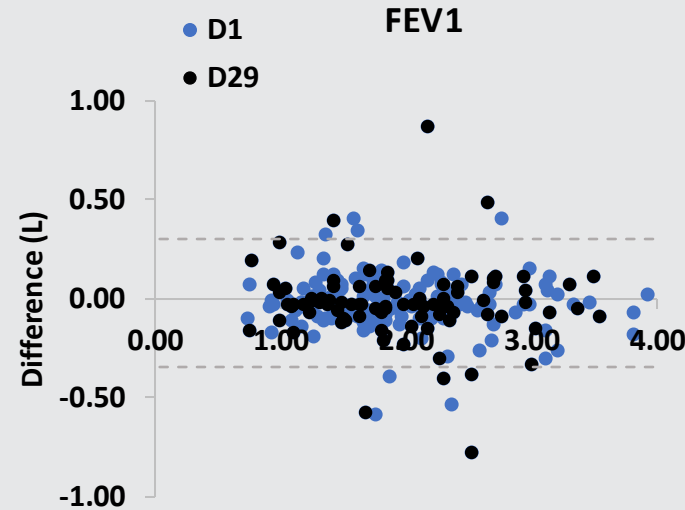
400 participants conducting independent spirometry and symptom diaries twice per day

ZEPHYRx Provider Dashboard: Patient Safety Alerts

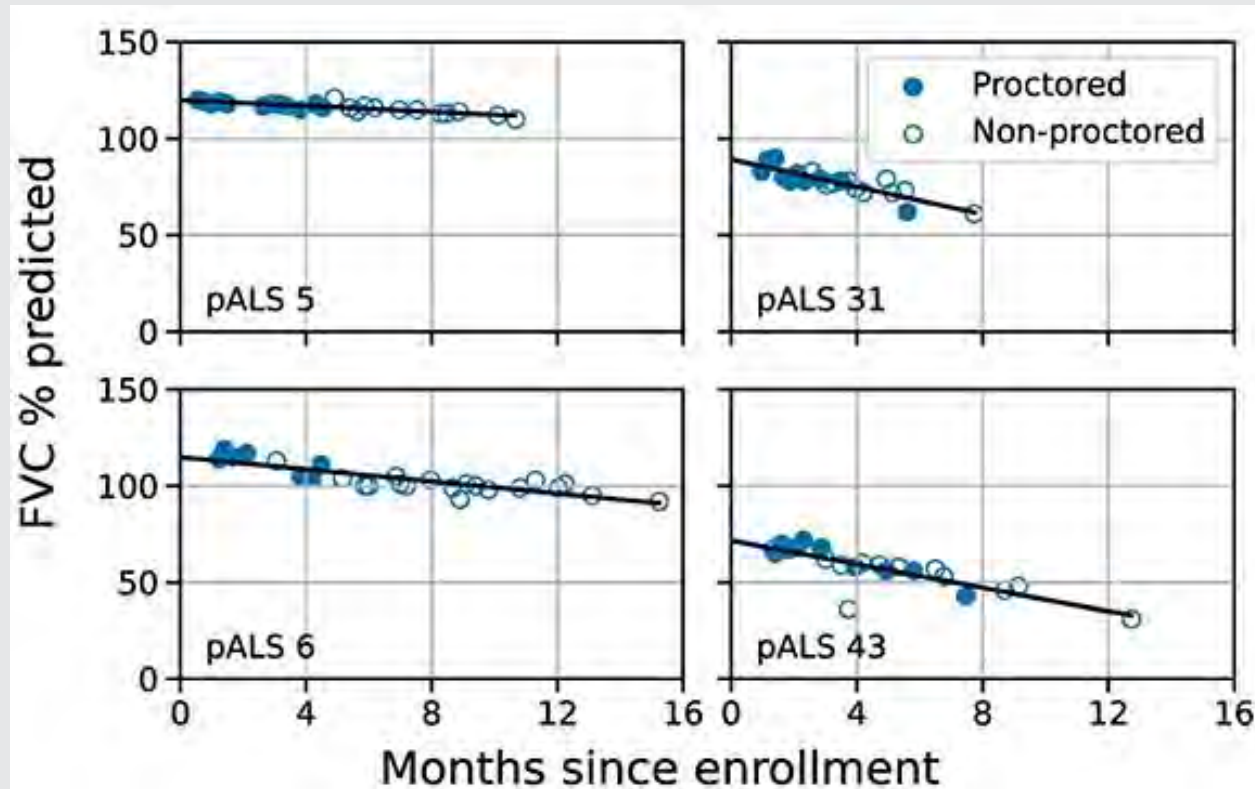


Case Study: Remote coached spirometry has high concordance with in-clinic coached spirometry

- Global Phase II Clinical Trial
- 406 paired tests
- FEV1: $-0.02 \pm 0.17\text{L}$
- FVC: $0.08 \pm 0.32\text{L}$



Case Study: Validation of Decentralized Respiratory Endpoints for ALS Studies

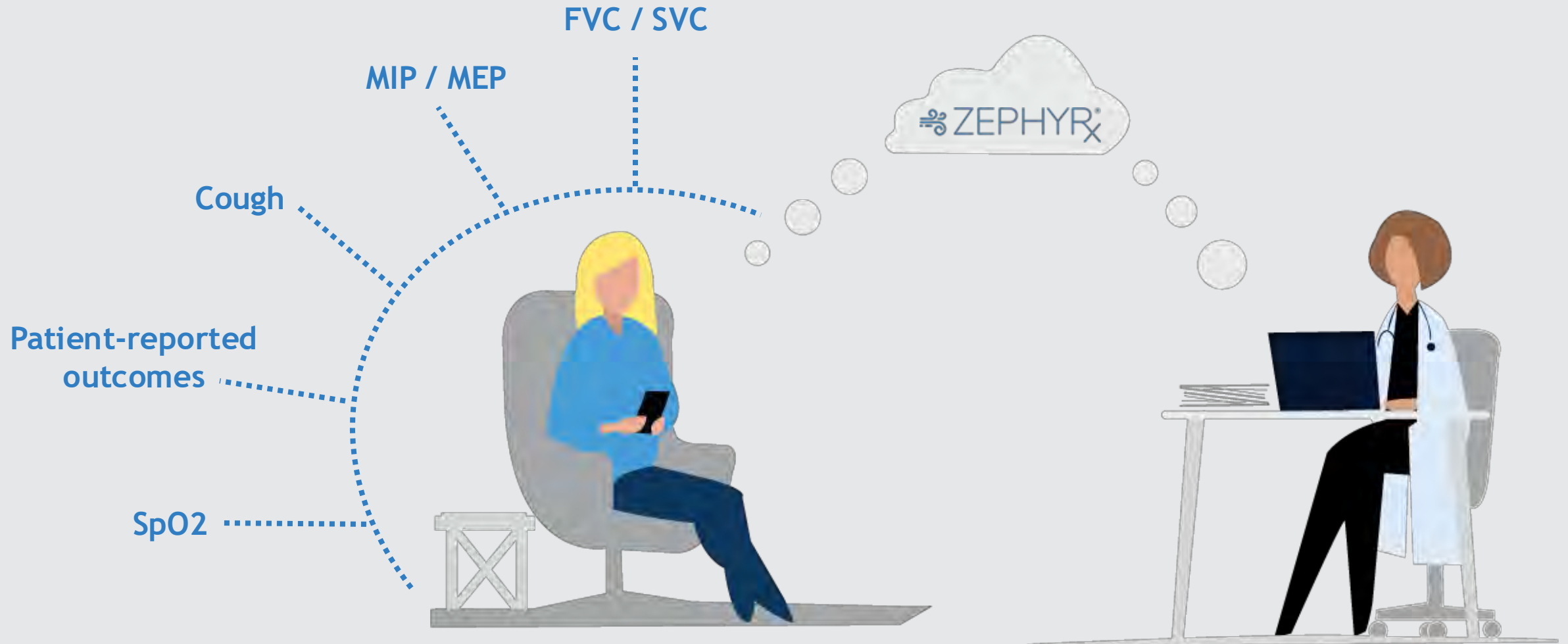


- 991 FVC and 929 SVC sessions
- Data quality and slopes were statistically identical between proctored and non-proctored ($t = -0.4$, $p > 0.69$)
- 96% of SVC sessions and 88% of FVC sessions were acceptable

Proctored: Conducted remotely via live video supervision

Non-proctored: Performed completely autonomously at home after participants completed and at least one proctored session

Looking Forward: Expanding the ALS At-Home Respiratory Toolkit



THANK YOU

Questions?

Adam LaPrad, PhD

Head of Product & Scientific Affairs

adam.laprad@zephyrx.com



Self-Guided ALS Assessments

Modality.AI, Inc., San Francisco, CA

David "DSO" Suendermann-Oeft, CEO
d@modality.ai



Massive pain point in ALS trials



**4 out of 5
clinical trials
fail overall**

**97% of ALS Phase 3
studies failed**

**Inadequate
assessment
is a key cause
of failure**

The “gold standard” of ALS assessment



ALSFRS-R

**In-clinic,
infrequent**

**Low sensitivity,
low responsiveness**

Tina assesses how ALS patients function and feel

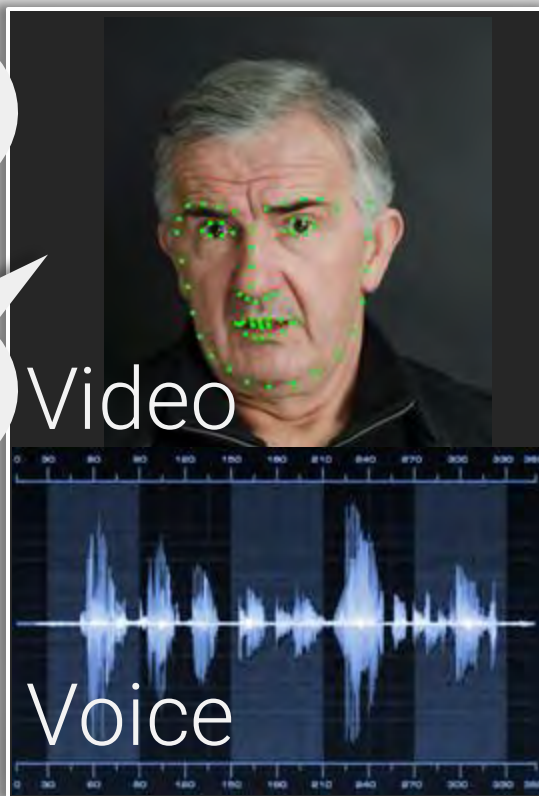


Virtual Guide



Tina

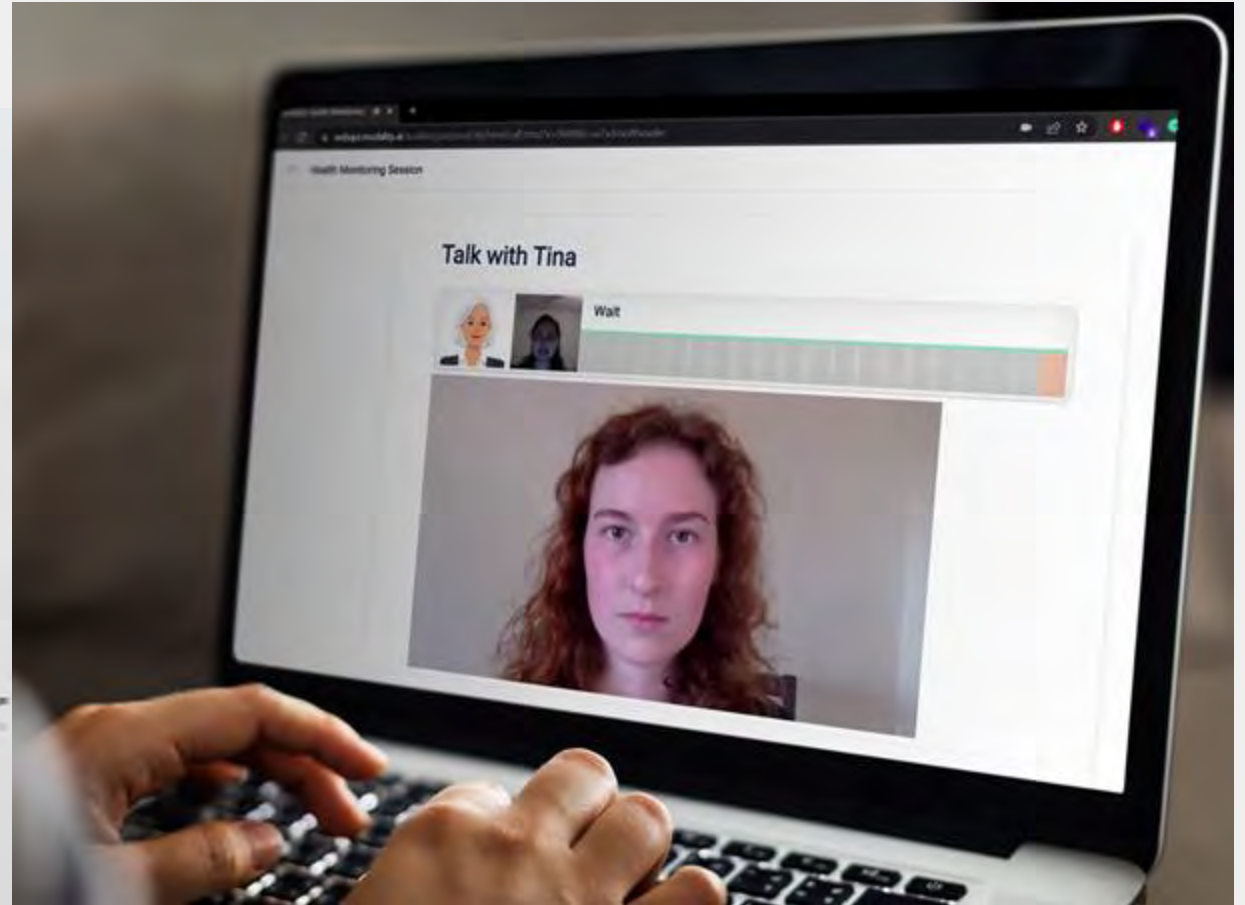
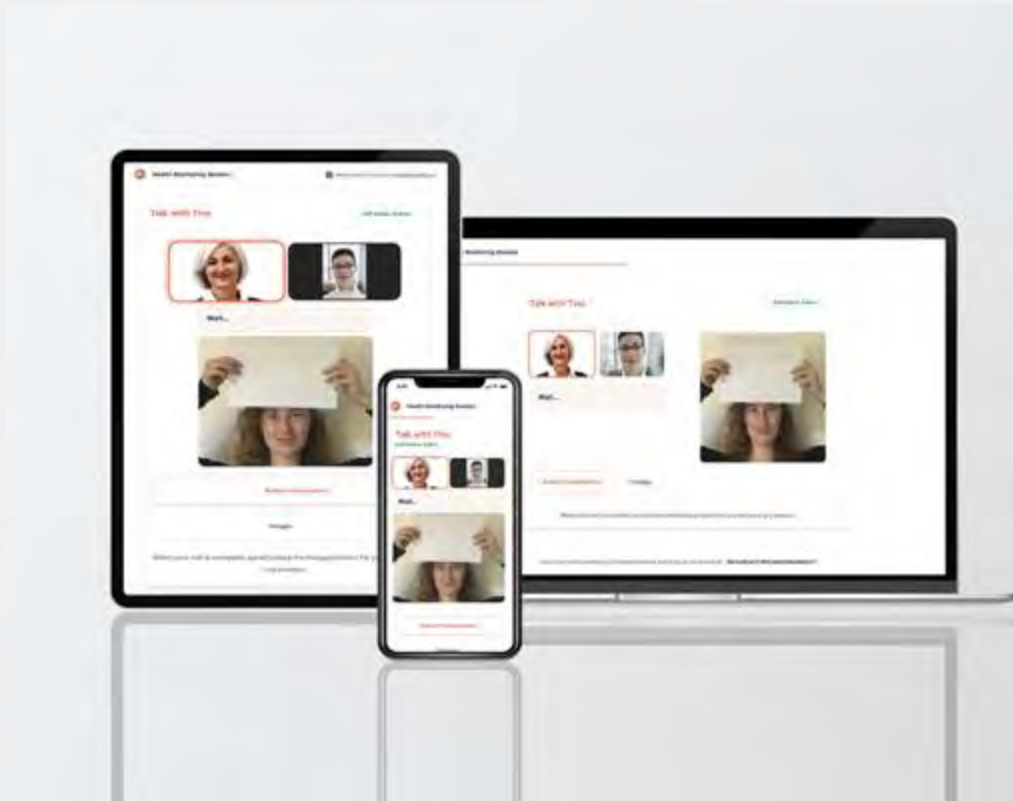
Multimodal



Measures

- ☐ Speech
- ☐ Language
- ☐ Facial
- ☐ Body
- ☐ Cognitive
- ☐ PROP: Patient Report of Problems™

Device-independent – no app to install





Operational advantages

- ❑ No special hardware or software
- ❑ Works on tablets, phones, laptops, ...
- ❑ Participants do not need to remember logins
- ❑ Remote self-administration guided by Tina
- ❑ Participants can continue to participate in later disease stages
- ❑ Data immediately available



Customers and partners (selection from 30+)



cerevance



eikōnoklastes
THERAPEUTICS

ALS, Parkinson's, ...
(Phase 1, 2, 3)



Canurta
Therapeutics



ALS



Parkinson's

J&J

VA



U.S. Department
of Veterans Affairs

MCI



CNS

Pipeline



125 publications, **45** studies, **147** clinical sites, **17** countries, **18** languages/dialects
78k participants, **2.1M** recordings, **69** collaborator institutions, **21** patents filed

Clinical R&D Area	Observational	Phase 1	Phase 2	Phase 3	Publications
Parkinson's Disease	5		1	2	49
ALS	13	2	2		29
Schizophrenia	1		1		15
Neurocognition (MCI, ...)	3	1	1		7
Depression	3				5
Autism	1		1		5
Huntington's Disease	2				7
Multiple Sclerosis	2				1
FSHD			1		
Ataxia-Telangiectasia	1				
Laryngeal Cancer	1				
Lyme Disease	1				
Modality Platform	Version 40 in Production				17

(updated September 30, 2025)

ALS protocol & measures



Speaking Duration/Rate (sec; words/sec)	Captures articulation rate & timing of speech	Speech Measures
Canonical Timing Alignment (CTA, %)	Captures timing & intelligibility of speech	Speech Measures
Percent Pause Time (PPT, %)	Captures pausing characteristics of speech	Speech Measures
Sustained Phonation Time	Captures respiratory capacity	Speech Measures
Jaw Velocity/Acceleration	Captures orofacial movement characteristics	Facial Measures
Lower Lip Velocity/Acceleration	Captures orofacial movement characteristics	Facial Measures
Clinical Symptom Probabilities (PROP)	Captures patients problems in their own words	Verbatim Measures

Modality Protocol Stimulus Elements (6-10 minutes):

- ☐ Sustained Phonation
- ☐ Counting
- ☐ Diadochokinesis (DDK)
- ☐ Sentence Intelligibility Tasks
- ☐ Reading Passage
- ☐ Picture Description
- ☐ PROP

Automated measures are more sensitive and responsive to longitudinal ALS progression than the ALSFRS-R



Bulbar Onset

Slope = -0.1712 % points / week

Standard error of the slope = 0.0434 % points / week

Time to detect change > SE = 4 weeks

Time to detect a clinically-important change > 1 point on ALSFRS-R speech score = **4 weeks**

Non-Bulbar Onset

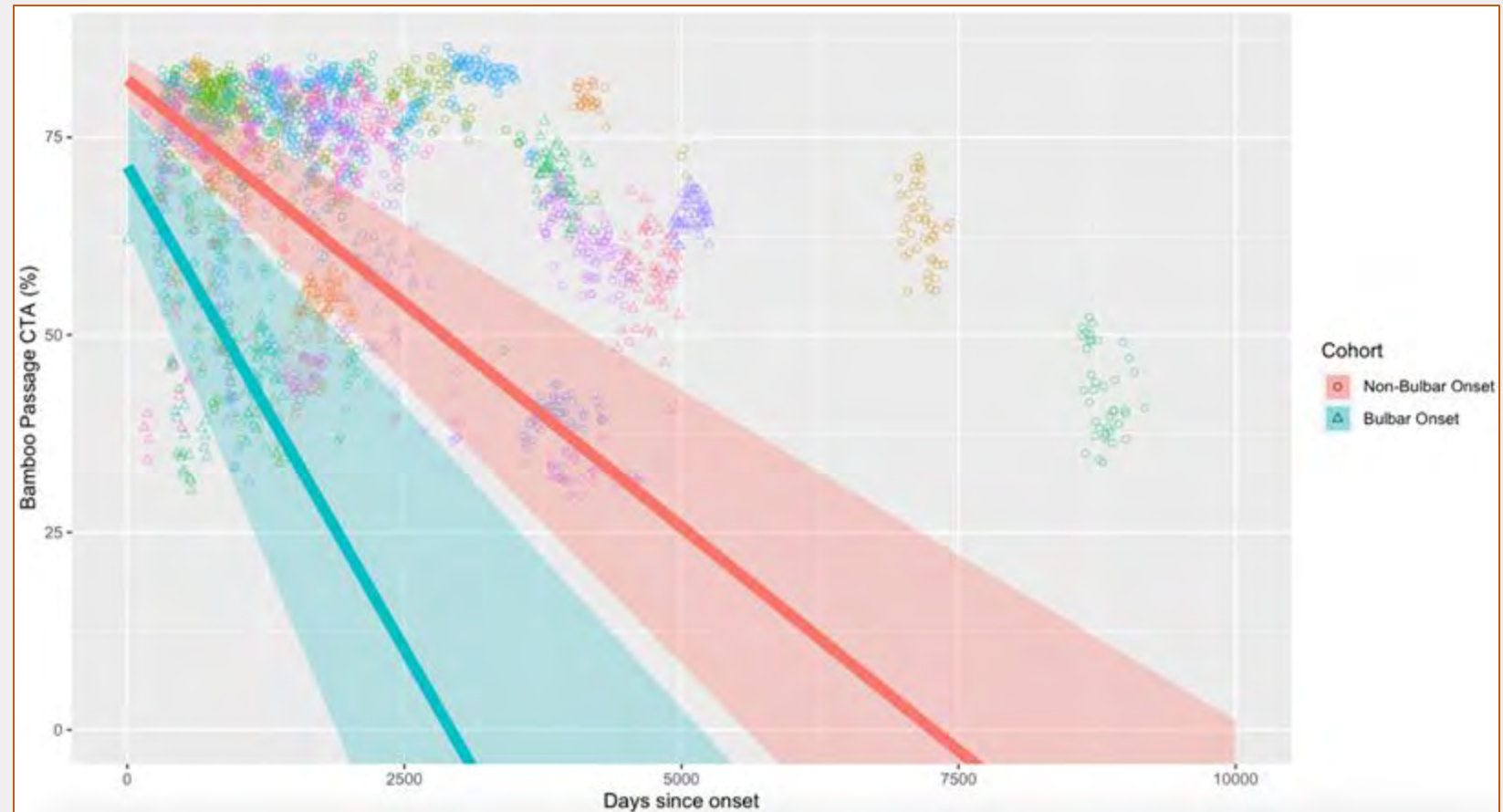
Slope (after accounting for learning effects) = -0.0793 % points / week

Standard error of the slope = 0.0206 % points / week

Time to detect change > SE = 5 weeks

Time to detect a clinically-important change > 1 point on the ALSFRS-R speech score = **9 weeks**

Canonical Word Timing Alignment (CTA, %) measures intelligibility



Growth curve models allow progress modeling



Multimodal speech biomarkers for remote monitoring of ALS disease progression

Michael Neumann ^{a,1} , Hardik Kothare ^{a,1}, Vikram Ramanarayanan ^{a,b}

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<https://doi.org/10.1016/j.compbiomed.2024.108949>

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Takeaways



- ❑ Findings **stable with small samples**
- ❑ Speech measures detected changes **well before ALSFRS-R showed any change**
- ❑ Multimodal speech biomarkers can be **reliably extracted** from remote recordings
- ❑ **9** measures showed **significant longitudinal changes** in pALS
- ❑ **Canonical Timing Alignment** quickly detected clinically relevant changes

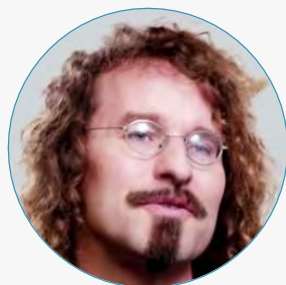
Panel Discussion



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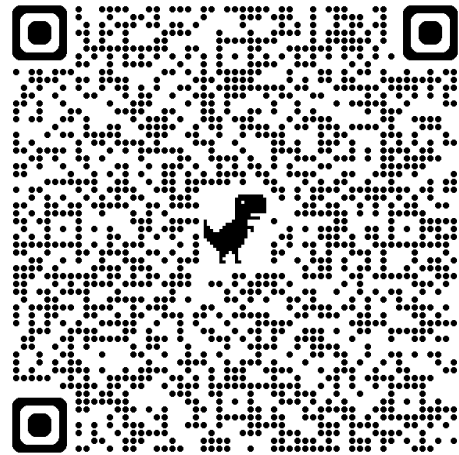
Rakesh Pilkar, PhD
Lead of DHT Solutions,
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Ask your questions in the chat

Thank You for Your Time

Scan 
to watch Drs. Shu
and Guo discuss
how DHTs enable
robust research data



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